

ENTERED

September 08, 2022

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

)

) Chapter 11

)

CINEWORLD GROUP, PLC *et al.*,¹

) Case No. 22-90168 (MI)

)

Debtors.

) (Jointly Administered)

)

) **Re: Docket No. 34__**

**ORDER (I) AUTHORIZING THE DEBTORS TO
(A) CONTINUE INSURANCE COVERAGE ENTERED INTO PREPETITION
AND SATISFY PREPETITION OBLIGATIONS RELATED THERETO,
(B) HONOR AND RENEW THE PREMIUM FINANCING AGREEMENT ENTERED
INTO PREPETITION AND SATISFY OBLIGATIONS RELATED THERETO,
(C) RENEW, AMEND, SUPPLEMENT, EXTEND, OR PURCHASE INSURANCE
POLICIES, (D) CONTINUE TO PAY BROKERAGE FEES, AND (E) MAINTAIN
THE SURETY BOND PROGRAM, AND (II) GRANTING RELATED RELIEF**

Upon the motion (the “Motion”)² of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for entry of an order (this “Order”) (a) authorizing the Debtors to (i) continue insurance coverage entered into prepetition and satisfy prepetition obligations related thereto in the ordinary course of business, (ii) honor and renew the Premium Financing Agreement entered into prepetition and satisfy obligations related thereto, and enter into new premium financing agreements in the ordinary course of business, (iii) renew, amend, supplement, extend, or purchase insurance coverage in the ordinary course of business on a postpetition basis, (iv) satisfy payment of prepetition obligations on account of and continue to pay Brokerage Fees, and (v) maintain the Surety Bond Program on an uninterrupted basis, and (b) granting related relief,

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://cases.ra.kroll.com/Cineworld>. The location of Debtor Cineworld Group plc’s principal place of business and the Debtors’ service address in these chapter 11 cases is: 8th Floor Vantage London, Great West Road, Brentford, England, TW8 9AG, United Kingdom.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

all as more fully set forth in the Motion; and upon the First Day Declarations; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Debtors are authorized, but not directed, to continue the Insurance Policies including, without limitation, the Insurance Policies identified on **Exhibit 1** attached hereto and any related agreements, and to pay any prepetition or postpetition obligations related to the Insurance Policies, including the Premiums, and any amounts owed to the Insurance Carriers and the Insurance Broker in the amounts and categories described in the Motion.

2. The Debtors are authorized to renew, amend, supplement, and/or extend the Insurance Policies, and to purchase new insurance policies in the ordinary course of business, and to execute other agreements in connection therewith, including letters of credit.

3. The Debtors are authorized to honor the terms of the Premium Financing Agreement identified on Exhibit 2 attached hereto and pay direct and indirect premiums thereunder, to renew the Premium Financing Agreement, and to enter into, renew, amend, supplement, rollover, or extend new premium financing agreements in connection with their Insurance Policies in the ordinary course of business.

4. The Debtors are authorized to pay the prepetition Brokerage Fees and to continue to pay Brokerage Fees on a postpetition basis in the ordinary course.

5. The Debtors are authorized to maintain the Surety Bond Program without interruption, including, without limitation, payment of the Surety Premiums and any other agreements related to the Surety Bond Program, and to pay any prepetition or postpetition obligations related to the Surety Bond Program.

6. The Debtors are authorized to renew, amend, supplement, and/or extend the Surety Bonds, including, without limitation, the Surety Bonds identified on Exhibit 3 attached hereto, or to purchase new Surety Bonds, and to execute other agreements, such as letters of credit, in connection with the Surety Bond Program.

7. The Debtors shall maintain reasonable records of payments made pursuant to this Order, including the following information: (a) the names of the payees; (b) the nature of the payment; (c) the amount of the payment; (d) the category or type of payment; (e) the Debtor or Debtors that made the payment; (f) the payment date; and (g) the purpose of such payment. The Debtors shall provide a copy of such matrix to the U.S. Trustee, counsel to the Ad Hoc Group, and counsel to any statutory committee appointed in these chapter 11 cases every 30 days beginning upon entry of this Order, in each case, as applicable, subject in all respects to the requirements of United Kingdom Data Protection Act of 2018 and the United Kingdom General

Data Protection Regulation and the European General Data Protection Regulation (together, the “GDPR”).

8. The Debtors are not authorized by this Order to take any action with respect to a surety bond that would have the effect of transforming a prepetition undersecured or unsecured Surety Bond obligation into a postpetition or secured obligation. Such relief may be sought by separate motion, which may be heard on an expedited basis.

9. The Debtors will notify the U.S. Trustee, counsel to the DIP Agent, counsel to the DIP Lenders, counsel to the Ad Hoc Group, and any statutory committee appointed in these cases if the Debtors materially renew, amend, supplement, extend, terminate, replace, increase, or decrease existing insurance and surety coverage or change insurance or surety carriers, enter into any new premium financing agreements, obtain additional insurance or surety coverage, or execute other agreements in connection therewith, including letters of credit.

10. Notwithstanding anything to the contrary in this Order, nothing herein shall be deemed to authorize the payment by the Debtors of the prepetition Deductibles and SIRs. The Debtors’ right to seek relief from this prohibition upon further notice and hearing, including on an emergency basis, are reserved.

11. Notwithstanding the relief granted herein and any actions taken pursuant to such relief, nothing contained in the Motion or this Order shall constitute, nor is it intended to constitute: (a) an admission as to the validity, priority, or amount of any particular claim against a Debtor entity; (b) a waiver of the Debtors’ right to dispute any particular claim on any grounds; (c) a promise or requirement to pay any particular claim or finding that any particular claim is an administrative expense claim or other priority claim; (d) an implication or admission that any particular claim is of a type specified or defined in this Order or the Motion; (e) a request or

authorization to assume any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; (f) an admission as to the validity, priority, enforceability, or perfection of any lien on, security interest in, or other encumbrance on property of the Debtors' estate, (g) a waiver or limitation of the Debtors' rights under the Bankruptcy Code or any other applicable law; or (h) a concession by the Debtors or any other party-in-interest that any liens (contractual, common law, statutory, or otherwise) satisfied pursuant to this Order are valid and the Debtors and all other parties-in-interest expressly reserve their rights to contest the extent, validity, or perfection, or to seek avoidance of, all such liens.

12. The banks and financial institutions on which checks were drawn or electronic funds transfer requests made in payment of the prepetition obligations approved herein are authorized to receive, process, honor, and pay all such checks and electronic funds transfer requests when presented for payment, and all such banks and financial institutions are authorized to rely on the Debtors' designation of any particular check or electronic funds transfer request as approved by this Order.

13. The Debtors are authorized to issue postpetition checks, or to effect postpetition fund transfer requests, in replacement of any checks or fund transfer requests that are dishonored as a consequence of these chapter 11 cases with respect to prepetition amounts owed in connection with any Insurance Policies or the Surety Bond Program.

14. Notwithstanding the relief granted herein or any actions taken hereunder, nothing contained in this Order shall create any rights in favor of, or enhance the status of any claim held by, any person to whom any obligations under the Insurance Policies are owed.

15. The contents of the Motion satisfy the requirements of Bankruptcy Rule 6003(b).

16. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of Bankruptcy Rule 6004(a), and the Bankruptcy Local Rules are satisfied by such notice.

17. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order are immediately effective and enforceable upon its entry.

18. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

19. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Signed: September 08, 2022

A handwritten signature in black ink, appearing to read 'Marvin Isgur', is written over a horizontal line.

Marvin Isgur
United States Bankruptcy Judge

Exhibit 1**Insurance Policies¹**

Type of Coverage	Insurance Carrier	Policy Number(s)	Expiration Date	Approximate Annualized Gross Premium
General Liability including liquor liability	UK & I Terrorism	GL 1728962	6/1/2023	\$976,070
Automobile Oklahoma	UK Liability	AL 4594394 - Oklahoma	6/1/2023	\$1,945
Workers Compensation	UK Professional Multimedia Liability	WC 035901827	6/1/2023	\$410,578
Workers Compensation California	CEE & I - Liability	WC 035901828	6/1/2023	\$126,361
General Liability and Workers' Comp.	Casualty Israel	Varies	Year 2002 - 2018 Retro Plan	\$0
Workers Compensation (American Samoa)	Marine	199757	8/31/2022	\$1,597
General Liability (American Samoa)	Contract Works	199758	8/31/2022	\$1,000
Workers Compensation (Guam)	All Risk Money	301000148	6/1/2023	\$2,500
General Liability (Guam)	Professional Liability - Rishon	301000149	6/1/2023	\$2,887
Workers Compensation (Saipan)	Fidelity	301000151	6/1/2023	\$2,500
General Liability (Saipan)	PDBI Israel	301000150	6/1/2023	\$2,500
Workers Compensation - State Fund (Ohio)	Heavy Equipment	1358923	7/1/2023	\$37,830

¹ The Debtors request authority to honor and renew existing Insurance Policies, as applicable, regardless of whether the Debtors inadvertently failed to include a particular Insurance Policy herein.

Type of Coverage	Insurance Carrier	Policy Number(s)	Expiration Date	Approximate Annualized Gross Premium
Workers Compensation - State Fund (Washington State)	PDBI Master - Terrorism	Regal UBI: 601720852 ACT III: UBI 601112926		\$257,000
Workers Compensation - State Fund (Wyoming)	PDBI Romania	Emp. No.: 800137654	1/1/2023	\$500
Excess Liability (part of Global Master)	National Flood Policies	10736160	6/1/2023	\$527,732
Property	National Flood Policies	MLP 1150953-04	6/1/2023	\$2,957,500
Property	National Flood Policies	NAP2004927-00	6/1/2023	\$1,200,000
Property	National Flood Policies	USP00074622	6/1/2023	\$677,574
Property	National Flood Policies	US00110068PR22A	6/1/2023	\$783,000
Property	National Flood Policies	GPAD95002171002	6/1/2023	\$790,200
Property	National Flood Policies	35803286	6/1/2023	\$1,625,480
Property	National Flood Policies	CROWI02296P	6/1/2023	\$165,000
Property Terrorism	National Flood Policies	5N127637003	6/1/2023	\$14,848
Excess CA Earthquake	National Flood Policies	BPP0729000	6/1/2023	\$113,954
Excess CA Earthquake	National Flood Policies	ESE2015700	6/1/2023	\$97,675
Excess CA Earthquake	National Flood Policies	TR00014861323822	6/1/2023	\$81,396
Excess CA Earthquake	National Flood Policies	B1180D2205152582	6/1/2023	\$32,558

Type of Coverage	Insurance Carrier	Policy Number(s)	Expiration Date	Approximate Annualized Gross Premium
Excess CA Earthquake	National Flood Policies	8.40001E+12	6/1/2023	\$81,396
Excess Flood	National Flood Policies	EAF63858622	6/1/2023	\$25,000
Excess Flood	National Flood Policies	VNBCN00247203	6/1/2023	\$15,500
Excess Flood	National Flood Policies	VRXCN00247203	6/1/2023	\$6,500
Excess Flood	National Flood Policies	VUXCN00247203	6/1/2023	\$17,500
Excess Flood	National Flood Policies	VRNCN00247203	6/1/2023	\$10,500
Excess Flood	Starstone Specialty Insurance Company	F73210221CSP	6/1/2023	\$35,000
ERISA Bond	Travelers Casualty and Surety Co. of America	107264825	6/1/2023	\$452
Fiduciary Liability	C N A - Continental Casualty Company	652264047	9/9/2022	\$30,000
Fiduciary Liability	Travelers Casualty & Surety Co of America	107316145	9/9/2022	\$18,000
Fiduciary Liability	Axis Insurance Company	P00100069958601	9/9/2022	\$17,000
Fiduciary Liability	Travelers Casualty & Surety Co of America	107504489	9/9/2022	\$15,000
Business Travel Accident	Aon Underwriting / Chubb	P22PATPTP00828	5/31/2023	\$31,173
Crime	Aon UK Limited (GBC)	FSGDO2100419	10/1/2022	\$51,256
Cyber	Axis	FSCE02101970	7/23/2023	\$425,000
D&O Primary	Allianz 85%/ACT 15%	FSGDO2100320	9/30/2022	\$63,084

Type of Coverage	Insurance Carrier	Policy Number(s)	Expiration Date	Approximate Annualized Gross Premium
D&O 1st Excess	Beazley 50% / Ki 20% / ACT 15%/Canopus 15%	FSGDO2100320	9/30/2022	\$217,639
D&O 2nd Excess	AWAC 50% / AIG 35% / ACT 15%	FSGDO2100323	9/30/2022	\$195,166
D&O 3rd Excess	IGI 20% / Generali 20% / Act 15% / Sompo 15% / Aspen 10% / Volante 10% / ERS 10%	FSGDO2100325	9/30/2022	\$394,274
D&O Side A	Canopus 35% / Navigators 30% / Aspen 17.5% / Volante 17.5%	FSGDO2100335	9/30/2022	\$177,423
D&O Runoff	Besso Limited	B0595FD1725102022	8/27/2023	£900,000
Excess D&O Runoff	Besso Limited	B0595FD1725202022	8/27/2023	£1,700,000
Excess D&O Runoff	Besso Limited	B0595FD1725302022	8/27/2023	£1,450,000
Excess D&O Runoff	Besso Limited	B0595FD1725402022	8/27/2023	£2,7000,000
Excess D&O Runoff	Besso Limited	B0595FD1725502022	8/27/2023	£1,175,000
Excess Public & Products Liability	AXA XL Catlin 50% / Chubb 50%	GBNBK2200628	5/31/2023	\$142,740
Employment Practices Liability	Markel Bermuda (Worldwide)	MKLB25GPL0003017	9/9/2022	\$214,000
Employment Practices Liability	Arcadian (Worldwide)	ARCEPLI103762021	9/9/2022	\$130,000
UK Motor	AIG	21032990	5/31/2023	\$68,925
UK Engineering Inspection & Insurance	Zurich	NYP29416	5/31/2023	\$107,651
UK Engineering Inspection & Insurance	Zurich			\$549
UK & I Property	Generali	22DM06307000	5/31/2023	\$433,944

Type of Coverage	Insurance Carrier	Policy Number(s)	Expiration Date	Approximate Annualized Gross Premium
UK & I Terrorism	Generali	P22TERUKT00338	5/31/2023	\$90,278
UK Liability	AIG	20010537	5/31/2023	\$644,821
UK Professional Multimedia Liability	AXIS	3772580122PI	5/31/2023	\$2,282
CEE & I - Liability	Migdal	2500004109/22	5/31/2023	\$85,688
Casualty Israel	Migdal	2500004120/22	6/1/2023	\$13,063
Marine	Migdal	71725428/21	5/31/2023	\$2,500
Contract Works	Migdal	340030061/22	5/31/2023	\$5,596
All Risk Money	Migdal	2500003399/22	5/31/2023	\$950
Professional Liability - Rishon	Migdal	2500004184/22	5/31/2023	\$1,387
Fidelity	Migdal	2500003396/22	5/31/2023	\$1,850
PDBI Israel	Migdal	2500004121/22	5/31/2023	\$163,037
Heavy Equipment	Midgal	630011864/22	5/31/2023	\$3,434
PDBI Master - Terrorism	Generali UK	22DM06307000	5/31/2023	\$15,967
PDBI Romania	Generali Romania	TBA	5/31/2023	\$36,945
National Flood Policies	Selective Ins.	FLD1127051	11/1/2022	\$1,820
National Flood Policies	Selective Ins.	FLD1313891	5/14/2023	\$2,696

Type of Coverage	Insurance Carrier	Policy Number(s)	Expiration Date	Approximate Annualized Gross Premium
National Flood Policies	Selective Ins.	FLD1633389	5/2/2023	\$786
National Flood Policies	Selective Ins.	90082	4/15/2023	\$6,596
National Flood Policies	Selective Ins.	FLD1785856	4/30/2023	\$1,032
National Flood Policies	Selective Ins.	88880	4/25/2023	\$1,976
National Flood Policies	Selective Ins.	FLD1055035	10/10/2022	\$17,507
National Flood Policies	Hartford Insurance Company of the Midwest	6500202141	2/26/2023	\$1,668
National Flood Policies	Selective Ins.	FLD1399812	11/30/2022	\$7,335
National Flood Policies	Selective Ins.	90079	4/15/2023	\$861
National Flood Policies	Selective Ins.	FLD2274224	11/23/2022	\$1,728
National Flood Policies	Selective Ins.	FLD1014275	5/22/2023	\$2,255
National Flood Policies	Selective Ins.	FLD1410482	5/2/2023	\$8,771
National Flood Policies	Selective Ins.	FLD1409833	3/28/2023	\$5,101
National Flood Policies	Selective Ins.	FLD1409991	3/28/2023	\$4,862
National Flood Policies	Selective Ins.	FLD1656539	8/11/2023	\$2,705
National Flood Policies	Selective Ins.	FLD1018813	10/10/2022	\$852
National Flood Policies	Selective Ins.	FLD1307230	4/2/2023	\$2,591

Type of Coverage	Insurance Carrier	Policy Number(s)	Expiration Date	Approximate Annualized Gross Premium
National Flood Policies	Selective Ins.	FLD1307231	4/2/2023	\$4,962

Exhibit 2

Premium Financing Agreement

AON PREMIUM FINANCE, LLC
200 E. RANDOLPH STREET, CHICAGO, IL 60601 (312) 381-4628
COMMERCIAL INSURANCE PREMIUM FINANCE AND SECURITY AGREEMENT

NC LIC SC LIC 167019		Agent Number A05040	Contract Number 37769577
Name and address of Insured(s) (as shown in the policy) and co-obligor if any Crown Intermediate Holdco, Inc. 101 E. Blount Avenue Knoxville, TN 37920		Name and Address of Insured's Agent ("Agent") AON RISK SERVICES SOUTH INC. 1111 METROPOLITAN AVENUE SUITE 400 CHARLOTTE, NC 28204	
Telephone Number: 865-925-9409		Telephone Number: (704) 343-4100	
Policyholder Designation (Check One): <input type="checkbox"/> Partnership <input type="checkbox"/> Proprietorship <input checked="" type="checkbox"/> Corporation		Type of Agreement (Check One): <input checked="" type="checkbox"/> New <input type="checkbox"/> Additional Premium	
		Indicate contract number of current policy being financed <input type="text"/>	

SCHEDULE OF POLICIES COVERED BY THIS AGREEMENT

For Company Use Only	POLICY NUMBER Prefix Number	Full Name of Insurance Company and Address of Branch Reporting Office and Full Name and Address of General Agent	TYPE OF INSURANCE	TERM IN MONTHS	POLICY EFFECTIVE DATE MM/DD/YYYY	POLICY PREMIUM
		I agree that the accompanying Addendum/ Addenda contain the Schedule of Policies covered by this Agreement information. <u>TS</u> insured initials (Policies Continued On Next Page.)				

NY: Charge under §2199 of New York Insurance Law for obtaining and servicing these policies. If none, state 'None'. \$

FLORIDA DOCUMENTARY STAMP TAX

\$ 0.00

APF	DISCLOSURE STATEMENT - PAYMENT SCHEDULE					CASH PRICE (Total Premiums)	
	Payment Plan: <input checked="" type="checkbox"/> Monthly <input type="checkbox"/> Quarterly <input type="checkbox"/> Annually					\$8,903,629.90	
	# of Payments <u>10</u> First Payment Due <u>7/1/2022</u> Subsequent payments are due on the same day of each succeeding period.						
CASH PRICE	Cash Down Payment	Amount Financed (The amount of credit provided on your behalf)	Finance Charge (The dollar amount the credit will cost you)	Total of Payments (The amount you will have paid when you have made all of your payments)	Amount of Each Payment	Annual Percentage Rate (the cost of your credit as a yearly rate)	
\$8,903,629.90	\$2,225,907.48	\$6,677,722.42	\$138,191.78	\$6,815,914.20	\$681,591.42	4.490 %	

Aon Premium Finance, LLC (HEREINAFTER CALLED APF)
 200 E. Randolph Street, Chicago, IL 60601 (312) 381-4628

Prepayment: The Insured may prepay in full at any time and receive a refund of the unearned finance charge, calculated according to the Rule of 78's (actuarial method in AR, AZ, CA, MA, MO, NJ, OR, PA, VT; short rate method in SC), and subject to a nonrefundable charge stated on page two. Minimum refund is \$1.00 (except AK, where there is no minimum refund).

Security Interest: The Insured assigns to APF as security for payment of this agreement all sums payable to the Insured with reference to the policies listed above, including, among other things, any gross return premiums and any payment on account of loss which results in reduction of unearned premium in accordance with the term of said policies.

Delinquency charge: The Insured agrees that upon default in payment of any installment five days or more (more than 5 days in IL, MS, OH) to pay a

Delinquency Charge of 5% of the delinquent installment. In AK, CA, DE, MI, MN, ND, NJ, OR, TN, TX, the Delinquency Charge is not due until installment is in default for ten days or more, more than 10 days in MA, NM 7 days in VA. Maximum delinquency charge is \$5 in DE, MT, ND; \$100 in MD; \$500 in NM; 1 1/2% of the installment in NJ with a minimum of \$25. In AK, OR: for delinquent payments of less than \$250, the delinquency charge is the lesser of 5% of the payment or \$5, the delinquency charge is 2% of the payment. KS: Delinquency charge is \$5 plus 2% of the installment in default.

Cancellation Charge: The Insured agrees that if a default results in cancellation of the policy(ies) to pay a Cancellation Charge in the amount stated on page two. (Not applicable in AK, KY, TX, NC.)

See the provisions on page two for additional information about non-payment, default, and any repayment in full before the scheduled date and any prepayment, refunds or penalties.

NOTICE TO INSURED 1. DO NOT SIGN THIS AGREEMENT BEFORE YOU READ IT, INCLUDING THE WRITING ON PAGE TWO, OR IF IT CONTAINS ANY BLANKS. 2. YOU ARE ENTITLED TO A COMPLETELY FILLED IN COPY OF THIS AGREEMENT AT THE TIME YOU SIGN IT. 3. YOU UNDERSTAND AND HAVE RECEIVED A COPY OF THIS AGREEMENT. KEEP IT TO PROTECT YOUR LEGAL RIGHTS. 4. UNDER THE LAW YOU HAVE THE RIGHT TO PAY OFF IN ADVANCE THE FULL AMOUNT DUE AND UNDER CERTAIN CONDITIONS TO OBTAIN A PARTIAL REFUND OF THE FINANCE CHARGE. 5. SEE PAGE TWO FOR IMPORTANT INFORMATION.

When used in this Agreement, "Insured" means the Insured and any co-obligor named above and all Insureds covered by the Policies listed in the Schedule of Policies. Each Insured jointly and severally agrees to make all payments required by this Agreement and to be bound by all of its provisions including those on page two. The person signing represents and warrants that he or she is authorized to enter into this Agreement on behalf of each Insured and to bind each Insured to this Agreement. Each Insured agrees that APF may send all notices under this Agreement to the Insured's address shown above. You are not required to enter into an insurance premium financing arrangement as a condition to the purchase of any insurance policy.

By Tal Soudry (Signature of Insured) Date 7/29/22
 (Typed Name and Title)

AGENT'S REPRESENTATIONS AND WARRANTIES

The undersigned Agent has read the Insurance Agent's Representations and Warranties on page two and makes all such representations and warranties recited therein and agrees to be bound by the terms of this Agreement.

By _____ Date _____
 (Signature of Agent)
 (Typed Name and Title)

Q# 37769577, PRN: 072722, CFG: 0Internal - No Restrictions, RT: AON, DD: 57, BM: Invoice, P/F: INT. Qtd For: A05040 Original, Memo 0

Insured: Crown Intermediate Holdco, Inc.

Quote #: 37769577

The Insured (jointly and severally if more than one) agrees as follows:

1. In consideration of the payment by APF of the Amount Financed, Insured agrees to pay the Cash Down Payment to the insurance company(ies) listed in the Schedule of Policies, and to pay APF the Total of Payments in accordance with the terms of this Agreement. Interest is computed on an annual basis of 12 months of 30 days each.
 2. Insured assigns to APF as security for the total amount payable hereunder all sums payable to the Insured under the listed Policies, including, among other things, any gross unearned premiums and any payment on account of loss which results in a reduction of unearned premium in accordance with the terms of said policies.
 3. Insured hereby irrevocably appoints APF as its Attorney-in-Fact upon the occurrence of an Event of Default (defined below) and, after proper notice has been mailed as required by law, grants to APF authority to effect cancellation of policy(ies) listed in the Schedule of Policies ("Policies"), and to receive any unearned premium or other amounts with respect to the Policies assigned as security herein, and to sign any check or draft issued therefor in Insured's name and to direct the insurance companies to make said check or draft payable to APF. Insured agrees that proof of mailing any notice hereunder constitutes proof of receipt of such notice.
 4. Insured agrees that any payments made and accepted after Policy cancellation shall not constitute reinstatement or obligate APF to request reinstatement of such insurance Policy(ies), and Insured acknowledges that APF has no authority to reinstate coverage, and that such payments may be applied to Insured's indebtedness hereunder.
 5. Insured agrees not to assign the Policy(ies) except for the interest of mortgagees or loss payees, without the written consent of APF. APF may assign this Agreement without Insured's consent, and all rights conferred upon APF shall inure to APF's successors and assigns.
 6. Except in KS, KY and VT, Insured agrees to pay a fee of \$15.00 in the event of a dishonored check. (\$5.00 in CA; \$10 in AZ, MA, MD, OH, VI; \$7.50 in NV, not to exceed APF's cost in NJ).
 7. An Event of Default occurs when the Insured does not pay any installment according to the terms of this Agreement or (except in MD) fails to comply with any of the terms of the Agreement or (except in MD) if any of the Policies are cancelled for any reason. If an Event of Default occurs and after giving notice as required by law, all amounts due under this Agreement become immediately due and payable and the Insured is liable for all amounts described herein, including any unpaid balance remaining after application of the unearned premiums. If an Event of Default occurs, APF may at its option pursue the following remedies:
 - After proper notice has been given as required by law, APF may immediately cancel the Policy(ies) and collect any unearned premiums or other amounts payable under said Policies. Unearned premiums shall be payable to APF only.
 - APF may take all necessary actions to enforce payment of this debt. To the extent not prohibited or limited by applicable law, APF is entitled to collection costs and expenses incurred (except in KS) while enforcing its rights under this Agreement and to reasonable attorney's fees if this Agreement is referred to an attorney who is not a salaried employee of APF for collection or enforcement (not permitted in KY, NC; total of collection costs and attorney's fees is limited to 20% of the unpaid balance in AZ, FL, MO, MS, NH, NV, NY, VI; 15% of unpaid balance in TN; 25% of unpaid balance in VT).
 - Except in AK, KY, MI, NC, VT and the other states listed herein, after cancellation, Insured agrees to pay interest on the unpaid balance (calculated according to the Rule of 78's (actuarial method in AR, AZ, CA, NJ, OR, PA; short rate method in SC) as of the scheduled due date of the first delinquent payment leading to cancellation of the Policies) at the rate of 1% per month (in AR, NM, TX, at the Annual Percentage Rate stated on the front), or at the highest rate permitted by law, whichever is less, until the entire balance of this loan is paid in full. In MA, Insured agrees to pay interest at the rate of 1% per month on the difference between the unpaid balance on the date of cancellation (computed according to the actuarial method) and the unearned premiums received by APF on the cancelled Policies, for the period from the date of cancellation until the balance is paid in full.
 - In AL, DC, DE, IL, KS, NY and WA, after cancellation, Insured agrees that APF may recompute the total finance charge due under this Agreement on the original amount financed, at the rate and in the manner described in this paragraph from the first effective date of the Policies through the last originally scheduled installment date, and Insured agrees to pay this amount, subject to the provisions on prepayment in full. That rate, stated as a dollar amount per year for each \$100 of amount financed is as follows: \$9 in AL, DE; \$10 in DC, IL, WA; \$12 in KS; \$14 in NY.
 - APF may offset and deduct from any amounts APF owes to Insured with respect to any Policies financed hereunder, any amounts which Insured owes to APF under this or (except in KY, MD, NC and TX) any other agreement.
 8. Insured agrees to pay a non-refundable service fee of \$10 in AK, AZ, CT, DE, KS, LA, MO, NY, PA, WA, WI; \$12 in NJ; \$12.50 in MT; \$15 in AL, KY, NC, RI, SC, TN, VA; \$16 in MA; \$18 in MI; \$20 in DC, FL, GA, MD, MN, OH; \$25 in CO, HI, IA, ID, IN, ME, NE, ND, NV, OK, SD, UT, VI, WV, WY; the lesser of \$50 or 10% of the amount financed in OR. In CA, the minimum finance charge is \$25. In IL, the non-refundable service charge is \$20 if the amount financed is less than \$500, \$30 if the amount financed is \$500 or more but less than \$1,000, or \$40 if the amount financed is over \$1,000. In NJ, if this loan is prepaid in full, Insured agrees to pay an additional charge of \$20 for any loan of \$2,000 or less, 1% of the loan for loans over \$2,000 up to and including \$5,000 and \$100 on loans over \$5,000.
 9. Insured agrees to pay a cancellation charge of \$5 in TN, VI; \$10 in MN, ND, OH; \$15 in AL, AZ, GA, MO, MS, RI, WI; \$25 in CO, HI, IA, ID, IN, LA, ME, NE, OK, SD, UT, WV, WY; the greater of 2% of the unpaid balance or \$5 in MA; the difference between the delinquency charge assessed and; \$5 in DE, MI, MT, NJ, NY, OR, WA; \$10 in DC; \$15 in NH; \$100 in MD.
 10. Insured agrees to pay promptly to the insurer any additional premiums due on the Policies.
 11. The Agent is not the agent of APF and the Agent cannot bind APF. APF is not the Agent of any insurer and is not liable for any acts or omissions of any insurer. Insured acknowledges that it has chosen to do business with the Agent and the insurance companies issuing the Policies, and that the insolvency, fraud, defalcation or other action or failure to act by any of them shall not relieve or diminish Insured's obligations to APF hereunder.
 12. Except in KY and MD, and if not prohibited by applicable law, APF may insert the name of the insurer, policy numbers and first installment due date if omitted and if policy has not been issued at the time of signature.
 13. This Agreement shall have no force or effect until accepted by APF. All rights and remedies in this Agreement are cumulative and not exclusive. If any part of this Agreement is determined to be invalid or unenforceable, the remaining provisions of this Agreement shall continue to be in full force and effect. Neither APF nor its assignee shall be liable for any loss or damage to the Insured by reason of failure of any insurance company to issue or maintain in force any of the Policies or by reason of the exercise by APF or its assignee of the rights conferred herein. This Agreement constitutes the entire Agreement between APF and Insured and may not be modified except as agreed upon in writing. APF's acceptance of late or partial payments shall not be deemed a waiver by APF of any provisions of this Agreement, and APF is entitled to require Insured to strictly comply with the terms hereof. Except in AR, this Agreement is governed by the law of the state of the Insured's address shown on the front of this Agreement. In AR, this Agreement is governed by the law of the state where this Agreement is accepted by APF. If any amount contracted for or received by APF is determined to violate any law or regulation APF may return such prohibited amount to Insured without any further liability therefor (waiver of liability not applicable in KY).
 14. Insured represents and warrants that the proceeds of this loan are to be used to purchase insurance for other than personal, family or household purposes and that all information provided herein or in connection with this Agreement is true, correct, complete and not misleading.
 15. **CALIFORNIA RESIDENTS ONLY:**
- FOR INFORMATION CONTACT THE DEPARTMENT OF FINANCIAL INSTITUTIONS, STATE OF CALIFORNIA.**
- Insured agrees that, in accordance with Section 18608 of the California Financial Code, APF's liability to Insured upon the exercise of APF's authority to cancel the Policies shall be limited to the amount of the principal balance of this loan, except in the event of APF's willful failure to mail the notice of cancellation required under California law.
- In connection with the Policies scheduled on page one, the Agent represents and warrants to APF, its successors and assigns that:**
1. Deposit premiums are not less than the anticipated premiums to be earned for the full terms of the Policies.
 2. All of the scheduled Policies or bonds in this Agreement are cancellable by standard short rate or pro-rata tables.
 3. When cancellation is requested by Insured or by APF, none of the Policies require advance notice of cancellation to any party, other than any notice required to be given by APF, and there are no audit or reporting form policies, Policies subject to retrospective rating or to minimum earned premiums except as indicated in the Schedule of Policies.
 4. We are the authorized policy issuing Agent of the insurance companies or the broker placing the coverage directly with the insurance company on all Policies except as indicated in the Schedule of Policies.
 5. The Insured(s) signature(s) on both pages one and two hereof are genuine, the Insured has not paid for the scheduled Policies other than as described herein, the Insured(s) have received a copy of this Agreement, this Agreement is valid and enforceable and there are no defenses to it, The scheduled Policies are in full force and effect and the premiums indicated are correct for the term of the Policies, and all other information relating to the Policies and the Insured is complete and correct. None of the Policies have been financed on an installment payment plan provided by the insurance company(ies), or are noncancellable policy(ies), or policies written for a term of less than one year. The Agent recognizes the Insured's assignment of the unearned premiums and upon cancellation of any of the scheduled Policies agrees to pay promptly any unearned commissions to APF and to pay to APF the unearned premiums immediately upon receipt. Agent shall not deduct any amounts which Insured owes to Agent from any amounts owing to APF hereunder. The Policies are not for personal, family or household purposes.
 6. A proceeding in bankruptcy, receivership or insolvency has not been instituted by or against the Insured or if the Insured is the subject of such a proceeding, it is noted on the Agreement in the space in which the Insured's name and address is placed.
 7. If the Agreement has been signed by the Agent on behalf of the Insured, the Agent has the authority to act in this capacity and the Agent has provided the Insured with a complete copy of this Agreement.
 8. There are no exceptions to the Policies financed other than those indicated, and the Policy(ies) comply with APF's eligibility requirements.
 9. The Cash Down Payment, and any installments due from the Insured which Agent has agreed to collect, have been collected from the Insured.
 10. Agent is not an agent of APF and is not authorized to bind APF and has not made any representation to the contrary. The Agent agrees to promptly remit all funds received from APF and the Insured for the financed Policies and due to the insurance company(ies) issuing such Policies. Agent shall be liable to APF for any losses, costs, damages or other expenses (including attorney's fees) incurred by APF or its assignee as a result of or in connection with any untrue or misleading representation or warranty made by Agent hereunder, or otherwise arising out of the breach by Agent of this Agreement. Agent shall promptly notify APF of any unpaid increased premiums for the Policies.

Addendum A to Aon Premium Finance, LLC Commercial Insurance Premium Finance Agreement

Insured: **Crown Intermediate Holdco, Inc.**
Quote#: 37769577

In connection with the policies listed in the Schedule of Policies below, the undersigned Agent represents and warrants to AON Premium Finance, LLC, its successors and assigns, to the Agent's Representations and Warranties, Items 1 through 10, on the last page of the AON Premium Finance LLC Commercial Insurance Premium Finance and Security Agreement (the "Agreement"). The undersigned Agent has read the Agent's Representations and Warranties on page two (or the last page) and makes all such representations and warranties recited therein and agrees to be bound by the terms of the Agreement and this Addendum.

In connection with the policies listed in the Schedule of Policies below, the undersigned Insured expressly agrees that (i) the policy(s) listed in this Addendum is (are) an indivisible part of the Agreement, and (ii) the Schedule of Policies Covered by this Agreement and the Disclosure Statement – Payment Schedule sections as well as all other terms and conditions of the Agreement are deemed to include the policy(s) listed in this Addendum.

All other terms contained in the Agreement will remain unchanged. All capitalized terms not otherwise defined herein shall have the meaning ascribed in the Agreement. This Addendum and the Agreement will

Schedule of Policies

Policy Number	Insurance Co. and General Agent	Coverage	Effective	Term	Premium	Tax	Fee	DAC Fee
35803286	AIG Specialty Insurance Co.	Property	6/1/2022	12	\$ 1,625,480.00	\$ 81,174.11	\$ 2,841.09	
USP00074622	Allianz Global Risks US Ins Co	Property	6/1/2022	12	\$ 677,574.00	\$ 847.00		
GPA095002171002	ACE American Insurance Co.	Property	6/1/2022	12	\$ 790,200.00	\$ 1,595.20		
ESE20157-00	QBE Specialty Insurance Co / RT Specialty - NY	Excess EQ	6/1/2022	12	\$ 97,675.20	\$ 3,186.14	\$ 360.00	
8400009881221	Everest Indemnity Insurance Co / RT Specialty - NY	Excess EQ	6/1/2022	12	\$ 81,396.00	\$ 2,655.12	\$ 300.00	
B1180D2205152582	Lloyds of London / RT Specialty - NY	Excess EQ	6/1/2022	12	\$ 32,558.40	\$ 1,062.05	\$ 120.00	
TRO001486-13238-22	General Security Indemnity Co / RT Specialty - NY	Excess EQ	6/1/2022	12	\$ 81,396.00	\$ 2,655.12	\$ 300.00	
BFP0729000	Steadfast Insurance Company / RT Specialty - NY	Excess EQ	6/1/2022	12	\$ 113,954.40	\$ 3,717.17	\$ 420.00	
EAF638586-22	AXIS Surplus Insurance Co / Amwins - Atlanta	Excess Flood	6/1/2022	12	\$ 25,000.00	\$ 1,293.75		
VRX-CN-002472-03	Interstate Fire & Casualty Company / Amwins - Atlanta	Excess Flood	6/1/2022	12	\$ 6,500.00	\$ 339.74	\$ 65.00	
F73210221CSP	Starstone Specialty Ins Co / Amwins - Atlanta	Excess Flood	6/1/2022	12	\$ 35,000.00	\$ 1,811.25		
VUX-CN-002472-03	Independent Specialty Insurance / Amwins - Atlanta	Excess Flood	6/1/2022	12	\$ 17,500.00	\$ 914.68	\$ 175.00	
5N127637003	Liberty Surplus Insurance Corp	Terrorism	6/1/2022	12	\$ 14,848.00	\$ 741.49	\$ 25.95	
VNB-CN-002472-03	Lloyds of London / Amwins - Atlanta	Excess Flood	6/1/2022	12	\$ 15,500.00	\$ 810.14	\$ 155.00	
MLP1150953-04	Zurich American Insurance Co	Property	6/1/2022	12	\$ 2,957,500.00		\$ 53,269.25	
VRN-CN-002472-03	Lloyds of London / Amwins - Atlanta	Excess Flood	6/1/2022	12	\$ 10,500.00	\$ 548.82	\$ 105.00	
NAP2004927-00	Swiss Re Corporate Solutions	Property	6/1/2022	12	\$ 1,200,000.00	\$ 3,887.76		
US00110068PR22A	XL Insurance America Inc	Property	6/1/2022	12	\$ 783,000.00	\$ 1,072.07		
					\$8,565,582.00	\$108,311.61	\$58,136.29	\$0.00
					Grand Total	\$	8,732,029.90	

Grand Total	\$	8,732,029.90
--------------------	-----------	---------------------

The signatories below possess the requisite authority to bind the respective organizations to the terms contained herein.

By: [Signature] Title: President Date: 7/29/22
Crown Intermediate Holdco, Inc.

By: _____ Title: _____ Date: _____
Aon Risk Services South Inc

Exhibit 3**Surety Bonds¹**

Bond Number	Surety / Issuing Carrier	Principal	Beneficiary	Type of Bond	Bond Term²	Bond Premium
RLI2126045	Old Republic Surety Company	Regal Licensing, LLC	The State Of Texas	Conduct Surety Bond - Mixed Beverage	4/9/22 - 4/9/23	\$100.00
RLI2126044	Old Republic Surety Company	Regal Licensing, LLC	The State Of Texas	Conduct Surety Bond - Mixed Beverage	4/9/22 - 4/9/23	\$100.00
RLI2126042	Old Republic Surety Company	Regal Licensing, LLC	The State Of Texas	Conduct Surety Bond - Mixed Beverage	4/9/22 - 4/9/23	\$100.00
RLI2126041	Old Republic Surety Company	Regal Licensing, LLC	The State Of Texas	Conduct Surety Bond - Mixed Beverage	4/9/22 - 4/9/23	\$100.00
RLI2126040	Old Republic Surety Company	Regal Licensing, LLC	The State Of Texas	Conduct Surety Bond - Mixed Beverage	4/9/22 - 4/9/23	\$100.00
RLI2126039	Old Republic Surety Company	Regal Licensing, LLC	The State Of Texas	Conduct Surety Bond - Mixed Beverage	4/9/22 - 4/9/23	\$100.00
RLI2126038	Old Republic Surety Company	Regal Licensing, LLC	The State Of Texas	Conduct Surety Bond - Mixed Beverage	4/9/22 - 4/9/23	\$100.00
RLI2126036	Old Republic Surety Company	Regal Licensing, LLC	The State Of Texas	Mixed Beverage Sales Tax	12/31/21 - 12/31/22	\$100.00
RLI2126037	Old Republic Surety Company	Regal Licensing, LLC	The State Of Texas	Mixed Beverage Gross Receipts Tax	12/31/21 - 12/31/22	\$100.00

¹ The Debtors request authority to honor and renew existing Surety Bonds, as applicable, regardless of whether the Debtors inadvertently failed to include a particular Surety Bond herein.

² For the avoidance of doubt, all Surety Bonds listed herein remain active as of the Petition Date. Each expiration date herein reflects the billing dates for annual Surety Bonds or the original expected expiration date for projects related thereto.

Bond Number	Surety / Issuing Carrier	Principal	Beneficiary	Type of Bond	Bond Term²	Bond Premium
RLI2157311	Old Republic Surety Company	Regal Licensing, LLC	The State Of Texas	Conduct Surety Bond - Wine and Beer	6/10/22 - 6/10/23	\$100.00
RLI2126047	Old Republic Surety Company	Regal Licensing, LLC	The State Of Texas	Conduct Surety Bond - Wine and Beer	6/10/22 - 6/10/23	\$100.00
RLI2126046	Old Republic Surety Company	Regal Licensing, LLC	The State Of Texas	Conduct Surety Bond - Mixed Beverage	6/10/22 - 6/10/23	\$100.00
RLI2157309	Old Republic Surety Company	Regal Licensing, LLC	The State Of Texas	Conduct Surety Bond - Wine and Beer	6/10/22 - 6/10/23	\$100.00
RLI2157310	Old Republic Surety Company	Regal Licensing, LLC	The State Of Texas	Conduct Surety Bond - Wine and Beer	6/10/22 - 6/10/23	\$100.00
RLI2157313	Old Republic Surety Company	Regal Licensing, LLC	State Of Kansas	Liquor Drink Tax Surety Bond	8/19/22 - 8/19/23	\$100.00
RLI2157314	Old Republic Surety Company	Regal Licensing, LLC	State Of Kansas	Liquor Drink Tax Surety Bond	8/19/22 - 8/19/23	\$100.00
RLI2157316	Old Republic Surety Company	Regal Licensing, LLC	The State Of Texas	Conduct Surety Bond - Mixed Beverage	9/1/22 - 9/1/23	\$100.00
RLI2157317	Old Republic Surety Company	Regal Licensing, LLC	The State Of Texas	Conduct Surety Bond - Mixed Beverage	9/1/22 - 9/1/23	\$100.00
RLI2157318	Old Republic Surety Company	Regal Licensing, LLC	The State Of Texas	Conduct Surety Bond - Mixed Beverage	9/1/22 - 9/1/23	\$100.00
RLI2157319	Old Republic Surety Company	Regal Licensing, LLC	The State Of Texas	Conduct Surety Bond - Mixed Beverage	9/1/22 - 9/1/23	\$100.00
RLI2157320	Old Republic Surety Company	Regal Licensing, LLC	The State Of Texas	Conduct Surety Bond - Mixed Beverage	9/1/22 - 9/1/23	\$100.00
RLI2157321	Old Republic Surety Company	Regal Licensing, LLC	The State Of Texas	Conduct Surety Bond - Mixed Beverage	9/1/22 - 9/1/23	\$100.00

Bond Number	Surety / Issuing Carrier	Principal	Beneficiary	Type of Bond	Bond Term²	Bond Premium
RLI2157322	Old Republic Surety Company	Regal Licensing, LLC	The State Of Texas	Conduct Surety Bond - Mixed Beverage	9/1/22 - 9/1/23	\$100.00
RMI2157326	Old Republic Surety Company	Regal Cinemas, Inc. DbA Green Hills Stadium 16	State Of Tennessee	Tax Bond, Licensee for Sale of Alcoholic Beverages	8/24/22 - 8/24/23	\$292.00
RMI2157329	Old Republic Surety Company	R.C. Cobb, Inc. DbA Hollywood Stadium 27	State Of Tennessee	Tax Bond, Licensee for Sale of Alcoholic Beverages	10/13/21 - 10/13/22	\$100.00
RLI2423152	Old Republic Surety Company	Regal Licensing, LLC	The State Of Texas	Conduct Surety Bond - Mixed Beverage	4/19/22 - 4/19/23	\$100.00
RLI2423151	Old Republic Surety Company	Regal Licensing, LLC	The State Of Texas	Conduct Surety Bond - Mixed Beverage	4/19/22 - 4/19/23	\$100.00
W150304311	Old Republic Surety Company	Cinabarre, LLC	State Of Tennessee	Tax Bond, Licensee for Sale of Alcoholic Beverages	1/2/22 - 1/2/23	\$200.00
W170029668	Old Republic Insurance Company	Regal Cinemas, Inc.	People Of The State Of New York	NY Liquor License Alcoholic Beverage	2/27/22 - 2/28/24	\$100.00
OFL2426799	Old Republic Surety Company	Regal Cinemas, Inc.	Mecklenburg County Alcoholic Beverage Control Board	Financial Guarantee Bond	4/27/22 - 4/27/23	\$120.00
OFL2426800	Old Republic Insurance Company	Regal Cinemas, Inc. D/B/A/ Regal Essex 14 & Rpx	New York State Liquor Authority	NY Liquor License Alcoholic Beverage	12/21/20 - 12/31/22	\$100.00
OFL2426801	Old Republic Insurance Company	Regal Cinemas, Inc. D/B/A Regal Bricktown Charleston	People Of The State Of New York	NY Liquor License Alcoholic Beverage	12/31/20 - 12/31/22	\$100.00
OFL2426802	Old Republic Insurance Company	Regal Cinemas, Inc. D/B/A Battery Park Stadium 11	People Of The State Of New York	NY Liquor License Alcoholic Beverage	12/31/22 - 12/31/24	\$100.00

Bond Number	Surety / Issuing Carrier	Principal	Beneficiary	Type of Bond	Bond Term²	Bond Premium
OFL2426803	Old Republic Insurance Company	Regal Cinemas, Inc. D/B/A E-Walk Stadium 13 & Rpx	People Of The State Of New York	NY Liquor License Alcoholic Beverage	12/31/22 - 12/31/24	\$100.00
OFL2426804	Old Republic Insurance Company	Regal Cinemas, Inc. D/B/A Ronkonkoma Stadium 9	People Of The State Of New York	NY Liquor License Alcoholic Beverage	12/31/22 - 12/31/24	\$100.00
OFL2426805	Old Republic Insurance Company	Regal Cinemas, Inc. D/B/A Destiny Usa Stadium 19	People Of The State Of New York	NY Liquor License Alcoholic Beverage	12/31/22 - 12/31/24	\$100.00
3433676	Old Republic Insurance Company	Regal Cinemas, Inc. D/B/A Union Square 14	People Of The State Of New York	NY Liquor License Alcoholic Beverage	10/23/20 - 10/23/23	\$100.00
2140195	Old Republic Surety Company	Hollywood Theaters, Inc.	State Of Oklahoma	OK - Mixed Beverage Gross Receipts	8/21/21 - 8/21/22	\$100.00
W170034996	Old Republic Insurance Company	Regal Cinemas, Inc., DbA Regal Tangram	People Of The State Of New York	NY Liquor License Alcoholic Beverage	07/07/21 - 07/07/23	\$100.00
W170038045	Old Republic Insurance Company	Regal Cinemas, Inc. D/B/A Transit Center Stm 18 & Imax	People Of The State Of New York	NY Liquor License Alcoholic Beverage	3/09/22 - 12/31/24	\$100.00
W170038050	Old Republic Insurance Company	New Roc City Stm 18 Imax & Rpx	People Of The State Of New York	NY Liquor License Alcoholic Beverage	3/10/22 - 12/31/24	\$100.00
W170038051	Old Republic Insurance Company	Regal Cinemas, Inc. D/B/Asheepshead Stm 14 Imax & Rpx	People Of The State Of New York	NY Liquor License Alcoholic Beverage	3/10/22 - 12/31/24	\$100.00
W170038052	Old Republic Insurance Company	Regal Cinemas, Inc. D/B/A Westbury Stadium 12 Imax & Rpx	People Of The State Of New York	NY Liquor License Alcoholic Beverage	3/10/22 - 12/31/24	\$100.00
W170038053	Old Republic Insurance Company	Regal Henrietta Stadium 18	People Of The State Of New York	NY Liquor License Alcoholic Beverage	3/10/22 - 12/31/24	\$100.00
W170038054	Old Republic Insurance Company	Regal Cinemas, Inc. D/B/A Ua Hampton Bays 5	People Of The State Of New York	NY Liquor License Alcoholic Beverage	3/10/22 - 12/31/24	\$100.00

Bond Number	Surety / Issuing Carrier	Principal	Beneficiary	Type of Bond	Bond Term²	Bond Premium
W170038055	Old Republic Insurance Company	Regal Cinemas, Inc.	People Of The State Of New York	NY Liquor License Alcoholic Beverage	3/10/22 - 12/31/24	\$100.00
W170038056	Old Republic Insurance Company	Regal Cinemas, Inc.	People Of The State Of New York	NY Liquor License Alcoholic Beverage	3/10/22 - 12/31/24	\$100.00
W170038057	Old Republic Insurance Company	Regal Niagara Falls Stadium 12	People Of The State Of New York	NY Liquor License Alcoholic Beverage	3/10/22 - 12/31/24	\$100.00
W170038058	Old Republic Insurance Company	United Artists Theatre Circuit Inc	People Of The State Of New York	NY Liquor License Alcoholic Beverage	3/10/22 - 12/31/24	\$100.00
W170038059	Old Republic Insurance Company	Regal Cinemas, Inc D/B/A Staten Island Stadium 16 & Rpx	People Of The State Of New York	NY Liquor License Alcoholic Beverage	3/10/22 - 12/31/24	\$100.00
W170038060	Old Republic Insurance Company	Regal Cinemas, Inc.	People Of The State Of New York	NY Liquor License Alcoholic Beverage	3/10/22 - 12/31/24	\$100.00
W170038061	Old Republic Insurance Company	United Artists Theatre Circuit Inc	People Of The State Of New York	NY Liquor License Alcoholic Beverage	3/10/22 - 12/31/24	\$100.00
W170038062	Old Republic Insurance Company	Regal Cinemas, Inc.	People Of The State Of New York	NY Liquor License Alcoholic Beverage	3/10/22 - 12/31/24	\$100.00
W170038063	Old Republic Insurance Company	Regal Cinemas, Inc. D/B/A Regal Arnot Mall 10	People Of The State Of New York	NY Liquor License Alcoholic Beverage	3/10/22 - 12/31/24	\$100.00
W170038064	Old Republic Insurance Company	Regal Cinemas, Inc.	People Of The State Of New York	NY Liquor License Alcoholic Beverage	3/10/22 - 12/31/24	\$100.00
W170038065	Old Republic Insurance Company	Regal Cinemas, Inc D/B/A Regal Aviation Mall 9	People Of The State Of New York	NY Liquor License Alcoholic Beverage	3/10/22 - 12/31/24	\$100.00
W170038066	Old Republic Insurance Company	Hoyts Cinemas Corporation	People Of The State Of New York	NY Liquor License Alcoholic Beverage	3/10/22 - 12/31/24	\$100.00

Bond Number	Surety / Issuing Carrier	Principal	Beneficiary	Type of Bond	Bond Term²	Bond Premium
W170038067	Old Republic Insurance Company	Regal Cinemas, Inc. D/B/A Regal Ithaca Mall Stadium 14	People Of The State Of New York	NY Liquor License Alcoholic Beverage	3/10/22 - 12/31/24	\$100.00
W170038068	Old Republic Insurance Company	Hoyts Cinemas Corporation	People Of The State Of New York	NY Liquor License Alcoholic Beverage	3/10/22 - 12/31/24	\$100.00
W170038069	Old Republic Insurance Company	Regal Cinemas, Inc. D/B/A Regal Atlas Park Stadium 8	People Of The State Of New York	NY Liquor License Alcoholic Beverage	3/10/22 - 12/31/24	\$100.00
W170038070	Old Republic Insurance Company	Regal Cinemas, Inc. D/B/A Regal Galleria Mall Stadium 16	People Of The State Of New York	NY Liquor License Alcoholic Beverage	3/9/22 - 12/31/24	\$100.00
W170038072	Old Republic Insurance Company	Regal Cinemas, Inc. D/B/A Clifton Park Stadium 10 & Rpx	People Of The State Of New York	NY Liquor License Alcoholic Beverage	3/10/22 - 12/31/24	\$100.00
W170038073	Old Republic Insurance Company	Regal Cinemas, Inc. D/B/A Regal Deer Park Imax	People Of The State Of New York	NY Liquor License Alcoholic Beverage	3/10/22 - 12/31/24	\$100.00
W170038074	Old Republic Insurance Company	Regal Cinemas, Inc.	People Of The State Of New York	NY Liquor License Alcoholic Beverage	3/10/22 - 12/31/24	\$100.00
W170038075	Old Republic Insurance Company	Regal Cinemas, Inc.	People Of The State Of New York	NY Liquor License Alcoholic Beverage	3/10/22 - 12/31/24	\$100.00
W170038076	Old Republic Insurance Company	Regal Cinemas, Inc. D/B/A Quaker Crossing Stadium 18	People Of The State Of New York	NY Liquor License Alcoholic Beverage	3/10/22 - 12/31/24	\$100.00
W170038077	Old Republic Insurance Company	United Artists Theatre Circuit Inc	People Of The State Of New York	NY Liquor License Alcoholic Beverage	3/10/22 - 12/31/24	\$100.00
W170038078	Old Republic Insurance Company	Regal Cinemas, Inc. D/B/A Ua Midway Stadium 9	People Of The State Of New York	NY Liquor License Alcoholic Beverage	3/10/22 - 12/31/24	\$100.00
OFL3433673	Old Republic Surety Company	Regal Cinemas, Inc.	Tampa Electric Company	Utility Bond	9/18/22 - 9/18/23	\$560.00
RMI2126023	Old Republic Surety Company	Regal Cinemas, Inc.	Jackson Electric Membership Corporation	Utility Bond	12/7/21 - 12/7/22	\$1,000.00

Bond Number	Surety / Issuing Carrier	Principal	Beneficiary	Type of Bond	Bond Term²	Bond Premium
RMI0633641	Old Republic Surety Company	Regal Cinemas, Inc.	Cde Lightband	Utility Bond	12/7/21 - 12/7/22	\$2,450.00
RMI2126026	Old Republic Surety Company	Regal Cinemas, Inc.	Bowling Green Municipal Utilities (Bgm), Bowling Green, Kentucky	Utility Bond	1/2/22 - 1/2/23	\$288.00
RMI2126025	Old Republic Surety Company	Regal Cinemas, Inc.	Bowling Green Municipal Utilities (Bgm), Bowling Green, Kentucky	Utility Bond	1/2/22 - 1/2/23	\$326.00
OFL3433675	Old Republic Surety Company	Regal Cinemas, Inc.	Baltimore Gas And Electric Company	Utility Bond	8/27/22 - 8/27/23	\$908.00
20C001OA0	Southwest Marine and General Insurance Company (an Arizona Corporation)	Regal Cinemas, Inc.	U.S. Customs and Border Protection	Customs Bond	12/12/21 - 12/12/22	\$100.00